

# INVESTMENT OPTION CHOICES



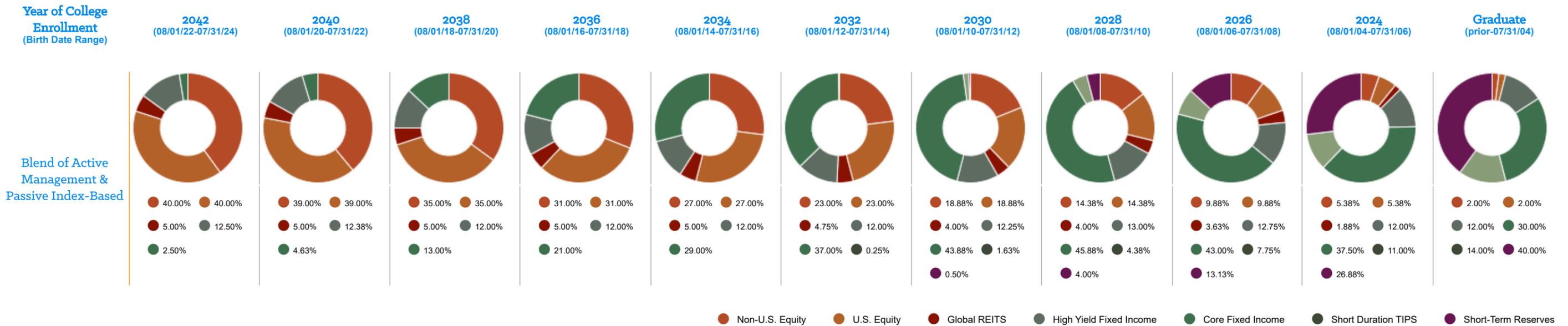
Ohio's Direct 529 Plan is a low-cost college-savings program that you set up and maintain yourself.

That's why Ohio's Direct 529 Plan offers options for savers of all experience levels and risk tolerances, including ready-made, target enrollment and ready-made, risk-based portfolios, as well as individual options to allow you to customize your own investment plan. Use our tools and calculators to determine your college savings goals and your risk tolerance to select the right asset allocation mix. If your goals and preferences change in the future, 529 rules allow you to exchange your investment options up to two times per year. If you work with a professional financial advisor, ask them about [BlackRock CollegeAdvantage](#), Ohio's Advisor 529 Savings Plan.

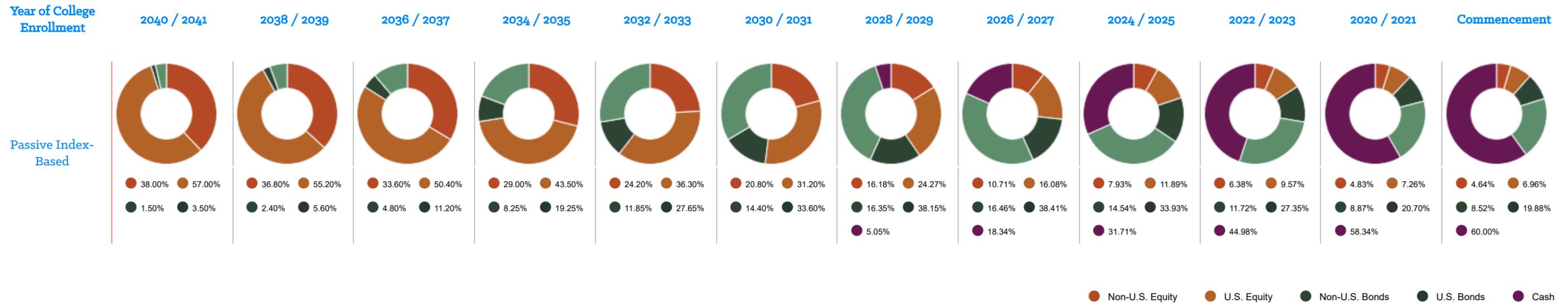
Are you interested in ready-made investment portfolios?

## Ready-Made Target Enrollment Portfolios\*

### Advantage Age-Based Portfolio



### Vanguard Ohio Target Enrollment Portfolio



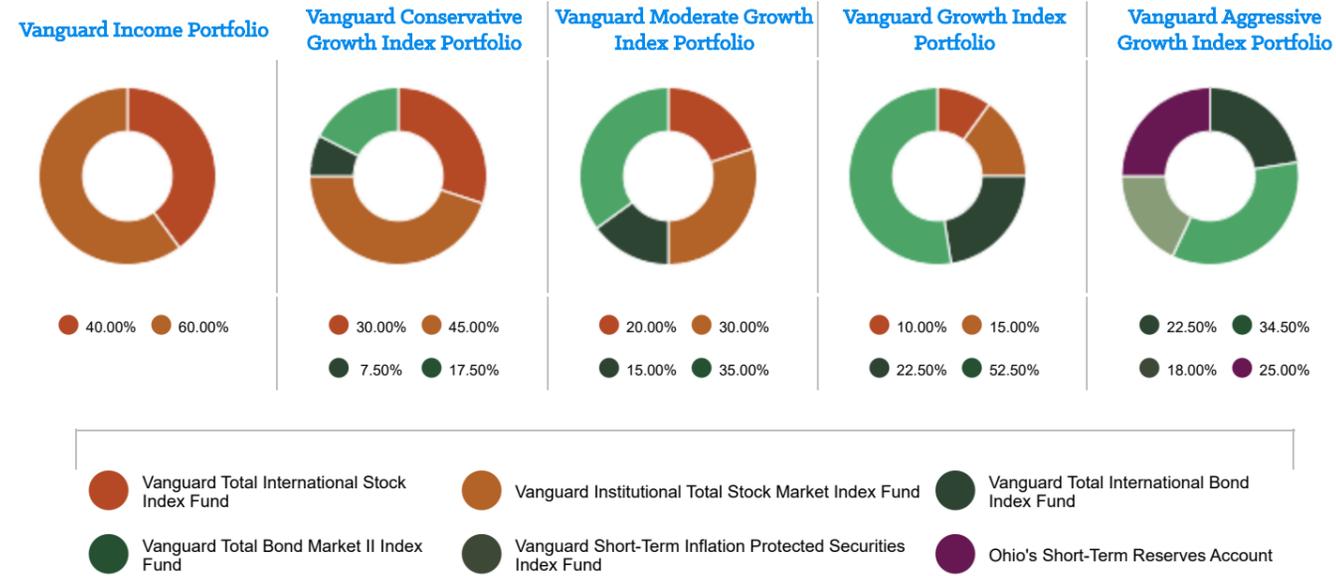
For the most current Direct Plan Investment Performance, visit [CollegeAdvantage.com/plan](#).

\*Percentages are based on the asset allocation mix of January 3, 2023. These percentages will change quarterly. Total percentages may not add to 100% due to rounding.

## Are you interested in ready-made investment portfolios?

### Ready-Made Risk-Based Portfolios

#### Vanguard Passive Index Based



#### Additional info about all investment options:

- For additional details about specific investment portfolios and individual investment options, please refer to the [CollegeAdvantage Direct 529 Savings Plan Offering Statement and Participation Agreement](#). Investment options may have changed. Please visit [CollegeAdvantage.com](#) for the most current info.
- For the most current Direct Plan Investment Performance, visit [CollegeAdvantage.com/fees-and-facts](#).
- Whatever investments you choose, you may want to review your investment selections at least annually to determine if your investments are the most appropriate for your risk-tolerance and college savings goals.
- Internal Revenue Code Section 529 prohibits Ohio Tuition Trust Authority / CollegeAdvantage staff from providing any investment advice.
- Ohio's 529 Plan offers tools and calculators to help you shape the savings strategy that best fits your family's needs. [Please visit CollegeAdvantage.com/calculators-and-tools](#).

## Are you interested in individual investment options?

### Individual Investment Options

#### Mutual Fund-Based Options

#### FDIC-Insured (To Certain Limits)

International Equity Options (Stocks)	U.S. Equity Options (Stocks)	Balanced Option (Stocks & Bonds)	Fixed Income Options (Bonds)	Capital Preservation Option (Cash)	Banking Options (Cash)
Dimensional Fund Advisors-World ex U.S. Core Equity Portfolio	Vanguard Strategic Equity Option	Vanguard Wellington Option	Vanguard High Yield Corporate Option	Interest Accumulation Portfolio	Fifth Third 529 Savings Account
Vanguard Total International Stock Index Option	Vanguard Extended Market Index Option		Dimensional Fund Advisors-DFA Investment Grade Portfolio		Fifth Third 529 Certificate of Deposit (CD)
	Vanguard U.S. Growth Option		Vanguard Total Bond Market Index Option		
	Vanguard Windsor II Option		Vanguard Short-Term Inflation-Protected Securities Index Option		
	Vanguard 500 Index Option				